

May 15, 2003

Ms. Elizabeth A. Rolando
Chief Clerk
Illinois Commerce Commission
527 East Capitol Avenue
Springfield, Illinois 62701

Report

Re: Docket No. 00-0476

ILLINOIS
COMMERCE COMMISSION
2003 MAY 19 P 12:41
CHIEF CLERK'S OFFICE

Dear Ms. Caton:

Enclosed, please find the following report, in duplicate, on behalf of Illinois-American Water Company:

Special Report- First Quarter 2003

Please file the report and return a file-marked copy to the undersigned in the enclosed return envelope.

Thank you.

Very truly yours,

ILLINOIS-AMERICAN WATER COMPANY

By:



Ronald D. Stafford
Assistant Treasurer

Enclosures

cc: F.L. Ruckman

STATE OF ILLINOIS
ILLINOIS COMMERCE COMMISSION

ILLINOIS
COMMERCE COMMISSION
2003 MAY 19 P 12:42
CHIEF CLERK'S OFFICE

ILLINOIS-AMERICAN WATER COMPANY)
)
Petition for approval of proposed reorganization)
and affiliated interest agreements, issuance of) Docket 00-0476
common stock and debt securities and assumption)
of affiliated interest agreements.)

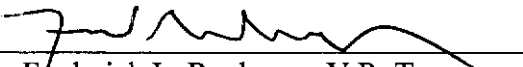
SPECIAL REPORT
FIRST QUARTER 2003

TO THE ILLINOIS COMMERCE COMMISSION:

For the period January 1 through March 31, 2003, the petitioner reports that 5,231,483 new shares were issued for \$103,977,302. The aggregate amount of Common Stock authorized but not issued under Docket No. 00-0476 totaled \$8,522,698 as of March 31, 2003. Petitioner reports that the total expenses related to the issuance of Common Stock under docket No. 00-0476 were \$112,500 as of March 31, 2003.

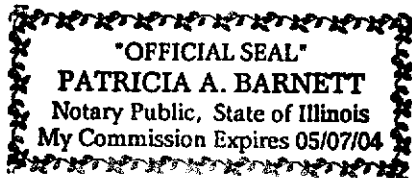
Dated: May 15, 2003

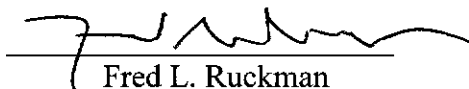
ILLINOIS-AMERICAN WATER COMPANY

By 
Frederick L. Ruckman, V.P.-Treasurer

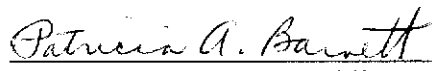
VERIFICATION

Fred L. Ruckman, Vice President/Treasurer of Illinois-American Water Company, being first duly sworn, deposes and states that he is familiar with the facts stated in the foregoing Final Report and that said facts are true and correct to the best of his knowledge, information, and belief.




Fred L. Ruckman

SUBSCRIBED and SWORN to before me
this 15 day of MAY, 2003.


Notary Public